MASTERMIND GROUP CHECKLIST

How to start and run a personal or professional development group

\square Decide on the topic for your group. Know what you want to
accomplish or improve.
\square Find 2-6 people who are compatible and are committed to showing
up and helping each other (not competitors).
☐ Decide where you will meet (If local, find a central location, eg
office, library. If not local, invest in online video software.)
☐ Plan the meeting duration. Add 15-20 minutes per participant.
☐ Set the meeting frequency: Weekly is best. Monthly is probably no
often enough.
☐ Schedule the meeting dates in the calendar. Don't wing it.
☐ Establish the ground rules for the group.
☐ Hold your first meeting. Take notes and document the resources
shared, commitments made and progress achieved.
☐ Establish a method of staying in touch between meetings.
☐ Plan a quarterly check-in. Ask "How is the group working?" "What
can we do better?"
☐ Make adjustments as needed including replacing members who
don't show up or don't contribute

